



HINDUSTAN COMPOSITES LTD.

Peninsula Business Park, Tower A, 8th Floor,
Senapati Bapat Marg, Lower Parel, Mumbai - 400 013.
Tel.:(91) (22) 6688 0100
Email : hcl@hindcompo.com Website : www.hindcompo.com
CIN No. L29120MH1964PLC012955

8th August, 2025

To
The Manager-DCS
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street, Fort, Mumbai- 400 001
Scrip Code: 509635

The Manager – Listing
National Stock Exchange of India Ltd.
Exchange Plaza, 5th Floor, 'G' Block
Bandra Kurla Complex,
Bandra (East), Mumbai – 400 051
SYMBOL: HINDCOMPOS

Dear Sir/Madam,

Sub: Outcome of Board Meeting held on 8th August, 2025

Pursuant to the provisions of Regulations 30 and 33(3) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“Listing Regulations”), we wish to inform you that the Board of Directors of the Company at its meeting held today i.e. 8th August, 2025, *inter alia*, considered the following matters:

1. approved the Un-audited Standalone and Consolidated Financial Results of the Company for the quarter ended 30th June, 2025.

A copy of Un-audited Standalone and Consolidated Financial Results of the Company for the quarter ended 30th June, 2025 along with the Limited Review Reports received from the Statutory Auditors of the Company on the said results are enclosed herewith for your records.

2. basis recommendation of the Audit Committee, approved and recommended the appointment of M/s. MR & Associates (Firm Registration No. - P2003WB008000), Company Secretaries in Practice as Secretarial Auditors of the Company to carry out Secretarial Audit under the provisions of Section 204 of the Companies Act, 2013 and Regulation 24A of the Listing Regulations, for a term of 5 (five) consecutive years with effect from financial year 2025-26 to financial year 2029-30, to the members of the Company in the ensuing 61st Annual General Meeting of the Company.
3. basis recommendation of the Nomination and Remuneration Committee, approved the appointment of Mr. Vimal kiritKumar Desai, GM - Purchase as Senior Management Personnel of the Company.



The disclosure pursuant to Regulation 30 read with Part A of Schedule III of the Listing Regulations and SEBI Master Circular No. SEBI/HO/CFD/PoD2/CIR/P/0155 dated 11th November 2024 as amended is enclosed herewith as **Annexure - A**.

Further, this is to inform you that the dividend for the financial year ended 31st March, 2025 as recommended by the Board of Directors of the Company in its meeting held on 7th May, 2025, if approved at the ensuing 61st Annual General Meeting of the Company, shall be paid between 1st October, 2025 and 15th October, 2025.

The meeting of the Board of Directors commenced at 3.30 p.m. and concluded at 5.35 p.m.

Kindly take the above on your record.

Thanking you,

Yours faithfully,

For Hindustan Composites Limited

Arvind Purohit
Company Secretary & Compliance Officer
Membership No.: A33624

Encl.: As stated above



Annexure A

Disclosure under Regulation 30 read with Part A of Schedule III of the Listing Regulations and SEBI Master Circular No. SEBI/HO/CFD/PoD2/CIR/P/0155 dated 11th November 2024 as amended:

Item No. 2: Appointment of M/s. MR & Associates, Company Secretaries in Practice as a Secretarial Auditors of the Company

Sr. No.	Particulars	Details
1)	Reason for change viz. appointment, re-appointment, resignation, removal, death or otherwise;	Appointment
2)	Date of appointment / re-appointment / cessation (as applicable) & term of appointment / re-appointment	M/s. MR & Associates (Firm Registration No. - P2003WB008000), Company Secretaries in Practice are appointed as Secretarial Auditors of the Company in the Board meeting held on 8 th August, 2025 to conduct Secretarial Audit and provide Annual Secretarial Compliance Report, for a term of 5 (five) consecutive years with effect from financial year 2025-26 till financial year 2029-30, subject to the approval of the members in the ensuing 61 st Annual General Meeting of the Company.
3)	Brief profile (in case of appointment)	M/s. MR & Associates (Firm Registration No. - P2003WB008000) is a reputed firm of Company Secretaries in Practice with 30 years of excellence and have a track record of providing professional services in the field of Secretarial Audit, Corporate laws, Company Law, Listing Regulations, IBC, Mergers and Amalgamation, Takeover and Acquisitions and representing companies before NCLT, RD, ROC, Stock Exchanges etc. M/s. MR & Associates is registered with the Institute of Company Secretaries of India (ICSI) vide Firm Registration No. - P2003WB008000 and is a Peer Reviewed Firm and holds a valid peer review certificate issued by the Peer Review Board of ICSI vide Certificate No.: 5598/2024.
4)	Disclosure of relationships between	Not applicable.



	directors (in case of appointment of a director).	
5)	Information required pursuant to BSE Circular no. LIST/COMP/14/2018-19 and NSE Circular No. NSE/CML/2018/24 dated 20 th June, 2018.	Not Applicable

Item No. 3: Appointment of Mr. Vimal kiritKumar Desai, GM - Purchase as Senior Managerial Personnel

Sr. No.	Particulars	Details
6)	Reason for change viz. appointment, re-appointment, resignation, removal, death or otherwise;	Appointment
7)	Date of appointment / re-appointment / cessation (as applicable) & term of appointment / re-appointment	The Board of Directors in its meeting held on 8 th August, 2025 have approved the appointment of Mr. Vimal kiritkumar Desai, GM - Purchase as Senior Management Personnel of the Company.
8)	Brief profile (in case of appointment)	Mr. Vimal Desai brings over 23 years of expertise in Procurement of materials & projects, Business Strategy & Execution; SCM Excellence, Inventory Management, Budgeting & Forecasting, Cost Reduction & Control skills, etc. Mr. Vimal has done Post Diploma in Tool Engineering and holds a Certification in Materials Management from SAP, Germany. In his career span, Mr. Vimal has been associated with companies like Ascenso Tyres, Karamtara Engineering and Kumar Metal Industries etc.
9)	Disclosure of relationships between directors (in case of appointment of a director).	Not applicable.
10)	Information required pursuant to BSE Circular no. LIST/COMP/14/2018-19 and NSE Circular No. NSE/CML/2018/24 dated 20 th June, 2018.	Not Applicable

HINDUSTAN COMPOSITES LIMITED



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CIN No. L29120MH1964PLC012955

Statement of Unaudited Standalone Financial Results for the quarter ended 30th June, 2025

Sr.No.	Particulars	(Rs. In Lakhs, except per share data)			
		Three Months Ended 30-Jun-25 (Unaudited)	Three Months Ended 31-Mar-25 (Audited) *	Three Months Ended 30-Jun-24 (Unaudited)	Year Ended 31-Mar-25 (Audited)
1	INCOME				
	a) Revenue from operations	8,708	8,915	7,715	32,508
	b) Other Income	-	881	5	905
	Total Income	8,708	9,796	7,720	33,413
2	Expenses				
	a) Cost of materials consumed	3,678	3,741	3,468	14,326
	b) Purchase of stock-in-trade	1,001	-	-	-
	c) Changes in Inventories of finished goods, work-in-progress and stock-in-trade	(603)	41	(18)	(30)
	d) Employee benefits expense	1,173	1,087	1,031	4,194
	e) Finance Costs	9	1	3	8
	f) Depreciation and amortization expense	290	259	251	1,033
	g) Other Expenses	2,083	2,423	1,880	8,136
	Total Expenses	7,631	7,552	6,615	27,667
3	Profit before exceptional items and tax (1-2)	1,077	2,244	1,105	5,746
4	Exceptional items				
	Settlement of disputed claim of ex-workmen and related expenses	-	1,275	-	1,275
5	Profit before tax (3-4)	1,077	969	1,105	4,471
6	Tax Expenses				
	Current tax	337	34	262	901
	Deferred tax	(6)	328	(24)	70
7	Net Profit after tax (5-6)	746	607	867	3,500
8	Other Comprehensive Income (OCI)				
	a) Items that will not be reclassified to profit or loss	2,055	(757)	1,471	7,677
	b) Income tax relating to items that will not be reclassified to profit or loss	(326)	96	(223)	(1,185)
	c) Items that will be reclassified to profit or loss	345	70	(168)	152
	d) Income tax relating to items that will be reclassified to profit or loss	(71)	(12)	(6)	(62)
	Total Other Comprehensive Income (Net of Tax)	2,003	(603)	1,074	6,582
	Total Comprehensive Income after Tax (7+8)	2,749	4	1,941	10,082
9	Paid-up Equity Share Capital (Face Value of Rs. 5 per share)	738	738	738	738
10	Other Equity				
	Earnings per Share (Basic & Diluted) (Rs.)	5.05	4.11	5.87	23.70

Reporting of Segment wise Revenue, Result, Assets and Liabilities as on 30th June, 2025

Sr.No.	Particulars	(Rs. In Lakhs)			
		Three Months Ended 30-Jun-25 (Unaudited)	Three Months Ended 31-Mar-25 (Audited) *	Three Months Ended 30-Jun-24 (Unaudited)	Year Ended 31-Mar-25 (Audited)
1	Segment Revenue				
	- Composite Products	7,246	7,750	6,722	28,427
	- Investment	957	1,165	993	4,081
	- Trading in Commodity	505	-	-	-
	Total Income	8,708	8,915	7,715	32,508
2	Segment Results				
	(Profit(+)/ Loss (-) before Tax from each segment)				
	- Composite Products	906	1,210	639	3,481
	- Investment	513	695	763	2,869
	- Trading in Commodity	1	-	-	-
	Sub Total	1,420	1,905	1,402	6,350
	Less: Unallocable Expenses / (Income)				
	Unallocable Expenses	334	541	299	1,501
	Finance Cost	9	1	3	8
	Exceptional Items - Settlement of disputed claim of ex-workmen and related expenses	-	1,275	-	1,275
	Other Income	-	(881)	(5)	(905)
	Profit before Tax	1,077	969	1,105	4,471
3	a) Segment Assets				
	- Composite Products	10,417	11,367	10,602	11,367
	- Investment	108,091	104,158	95,366	104,158
	- Trading in Commodity	581	-	-	-
	- Unallocable	4,016	4,110	5,052	4,110
	Total	123,105	119,635	111,020	119,635
	b) Segment Liabilities				
	- Composite Products	5,545	5,356	5,897	5,356
	- Investment	4,157	3,794	3,009	3,794
	- Trading in Commodity	-	-	-	-
	- Unallocable	1,994	1,825	1,298	1,825
	Total	11,696	10,975	10,204	10,975

Notes:

- The above results were reviewed by the Audit Committee and approved by the Board of Directors in their meeting held on 8th August, 2025 and the Statutory Auditors of the Company have carried out 'Limited Review' of the same.
- * The figures for the quarter ended 31st March, 2025 are the balancing figures between audited figures in respect of the full financial year 2024 - 25 and the year-to-date figures up to the third quarter ended 31st December, 2024.
- Previous periods' figures have been rearranged / regrouped wherever considered necessary to conform to the presentation of the current period. All figures of financial results has been rounded off to nearest lakhs rupees.

Place : Mumbai
Dated : 8th August, 2025



For Hindustan Composites Limited

(Signature)

P. K. CHODHARY
Managing Director
(DIN No. 00535670)

Independent Auditor's Review Report On standalone unaudited quarterly financial results of the Company Pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015**To The Board of Directors of
Hindustan Composites Limited**

- 1 We have reviewed the accompanying statement of unaudited standalone financial results of **Hindustan Composites Limited** ('the Company') for the quarter ended June 30, 2025 ("the Statement") attached herewith, being submitted by the Company pursuant to the requirements of Regulations 33 of the SEBI (Listing, Obligations and Disclosure requirements) Regulations, 2015('Listing regulations').

The Statement, which is the responsibility of the Company's Management and approved by the Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34 "Interim Financial Reporting" ("Ind AS 34") prescribed under Section 133 of the Companies Act, 2013, and other accounting principles generally accepted in India. Our responsibility is to issue a report on this financial Statement based on our review.

2. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410, "Review of Interim Financial Information Performed by the Independent Auditor of the Entity" issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.
3. Attention is drawn to the fact that the figures of the quarter ended March 31, 2025 as reported in these standalone financial results are the balancing figures between audited figures for the full previous financial year and the published year to date figures up to the third quarter of the previous financial year. The figures upto the end of the third quarter of previous financial year had only been reviewed and not subjected to audit. Our conclusion is not modified in respect of this matter.
4. Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement of unaudited financial results prepared in accordance with applicable accounting standards and other recognized accounting practices and policies, has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, read with circular issued from time to time, including the manner in which it is to be disclosed, or that it contains any material misstatement.

Place: Mumbai
Date: August 8, 2025For LODHA & CO. LLP
Chartered Accountants
Firm Registration No. – 301051E/E300284
R. P. Baradiya
Partner
Membership No. 044101
UDIN : 25044101BMEYTN9608

HINDUSTAN COMPOSITES LIMITED

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Statement of Unaudited Consolidated Financial Results for the quarter ended 30th June, 2025

Sr.No.	Particulars	(Rs. in Lakhs, except per share data)			
		Three Months Ended 30-Jun-25 (Unaudited)	Three Months Ended 31-Mar-25 (Audited) *	Three Months Ended 30-Jun-24 (Unaudited)	Year Ended 31-Mar-25 (Audited)
1	INCOME				
	a) Revenue from operations	8,708	8,915	7,715	32,508
	b) Other Income	-	881	5	905
	Total Income	8,708	9,796	7,720	33,413
2	Expenses				
	a) Cost of materials consumed	3,678	3,741	3,468	14,326
	b) Purchase of stock-in-trade	1,001	-	-	-
	c) Changes in Inventories of finished goods and work-in-progress	(603)	41	(18)	(30)
	d) Employee benefits expense	1,173	1,087	1,031	4,194
	e) Finance Costs	9	1	3	8
	f) Depreciation and amortization expense	290	259	251	1,033
	g) Other Expenses	2,083	2,423	1,880	8,136
	Total Expenses	7,631	7,552	6,615	27,667
3	Profit before exceptional items and tax (1-2)	1,077	2,244	1,105	5,746
4	Exceptional items				
	Settlement of disputed claim of ex-workmen and related expenses	-	1,275	-	1,275
5	Profit before share of joint venture (3-4)	1,077	969	1,105	4,471
6	Share of joint venture #	-	-	-	-
7	Profit before tax (5-6)	1,077	969	1,105	4,471
8	Tax Expenses				
	Current tax	337	34	262	901
	Deferred tax	(6)	328	(24)	70
9	Net Profit after tax (7-8)	746	607	867	3,500
10	Other Comprehensive Income (OCI)				
	a) Items that will not be reclassified to profit or loss	2,055	(757)	1,471	7,677
	b) Income tax relating to items that will not be reclassified to profit or loss	(326)	96	(223)	(1,185)
	c) Items that will be reclassified to profit or loss	345	70	(168)	152
	d) Income tax relating to items that will be reclassified to profit or loss	(71)	(12)	(6)	(62)
	Total Other Comprehensive Income (Net of Tax)	2,003	(603)	1,074	6,582
	Total Comprehensive Income after Tax (9+10)	2,749	4	1,941	10,082
11	Paid-up Equity Share Capital (Face Value of Rs. 5 per share)	738	738	738	738
12	Other Equity				107,714
	Earnings per Share (Basic & Diluted) (Rs)	5.05	4.11	5.87	23.70

Reporting of Segment wise Revenue, Result, Assets and Liabilities as on 30th June, 2025

Sr.No.	Particulars	(Rs. in Lakhs)			
		Three Months Ended 30-Jun-25 (Unaudited)	Three Months Ended 31-Mar-25 (Audited) *	Three Months Ended 30-Jun-24 (Unaudited)	Year Ended 31-Mar-25 (Audited)
1	Segment Revenue				
	- Composite Products	7,246	7,750	6,722	28,427
	- Investment	957	1,165	993	4,081
	- Trading in Commodity	505	-	-	-
	Total Income	8,708	8,915	7,715	32,508
2	Segment Results				
	(Profit(+)/ Loss (-) before Tax from each segment)				
	- Composite Products	906	1,210	639	3,481
	- Investment	513	695	763	2,869
	- Trading in Commodity	1	-	-	-
	Sub Total	1,420	1,905	1,402	6,350
	Less: Unallocable Expenses / (Income)				
	Unallocable Expenses	334	541	299	1,501
	Loss of joint venture	-	-	-	-
	Finance Cost	9	1	3	8
	Exceptional Items - Settlement of disputed claim of ex-workmen and related expenses	-	1,275	-	1,275
	Other Income	-	(881)	(5)	(905)
	Profit before Tax	1,077	969	1,105	4,471
3	a) Segment Assets				
	- Composite Products	10,390	11,339	10,571	11,339
	- Investment	108,091	104,158	95,366	104,158
	- Trading in Commodity	581	-	-	-
	- Unallocable	4,016	4,110	5,052	4,110
	Total	123,078	119,607	110,989	119,607
	b) Segment Liabilities				
	- Composite Products	5,726	5,536	6,073	5,536
	- Investment	4,157	3,794	3,009	3,794
	- Trading in Commodity	-	-	-	-
	- Unallocable	1,994	1,825	1,298	1,825
	Total	11,877	11,155	10,380	11,155

Notes

- The above results were reviewed by the Audit Committee and approved by the Board of Directors in their meeting held on 8th August, 2025 and the Statutory Auditors of the Company have carried out 'Limited Review' of the same.
- # The Company has a Joint Venture namely Compo Advics (India) Pvt. Ltd. having 49% stake and the losses of Company's share in the Joint Venture Company has exceeded its investment value and therefore, in compliance with IND AS 28, the Company has discontinued recognizing its share of further losses in the consolidated results from the quarter ended June 30, 2021.
- * The figures for the quarter ended 31st March, 2025 are the balancing figures between audited figures in respect of the full financial year 2024 - 25 and the year-to-date figures up to the third quarter ended 31st December, 2024.
- Previous periods' figures have been rearranged / regrouped wherever considered necessary to conform to the presentation of the current period. All figures of financial results has been rounded off to nearest lakhs rupees.



For Hindustan Composites Limited

P. K. CHOUDHARY
Managing Director
(DIN No 00535670)

Place : Mumbai
Dated : 8th August, 2025

Independent Auditor's Review Report On consolidated unaudited quarterly financial results of the Group Pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015**To The Board of Directors
Hindustan Composites Limited**

1. We have reviewed the accompanying statement of unaudited consolidated financial results of **Hindustan Composites Limited** ("the Holding Company") and its joint venture namely Compo Advics (India) Private Limited, having 49% stake, (together referred to as "the Group") for the quarter ended June 30, 2025 ("the Statement") attached herewith, being submitted by the Holding Company pursuant to the requirements of Regulations 33 of the SEBI (Listing, Obligations and Disclosure requirements) Regulations, 2015 ('Listing regulations').
The statement, which is the responsibility of the Holding Company's Management and approved by the Holding Company's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34 "Interim Financial Reporting" ("Ind AS 34") prescribed under Section 133 of the Companies Act, 2013, and other accounting principles generally accepted in India. Our responsibility is to issue a report on this financial Statement based on our review.
2. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410, "Review of Interim Financial Information Performed by the Independent Auditor of the Entity" issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.
3. We are not required to perform procedures in accordance with the circular issued by the SEBI under Regulation 33(8) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.
4. The financial statements of the joint venture included in the consolidated financial results, whose losses have exceeded the Group's investments and therefore, have not been considered in the consolidated financial results in compliance with IND AS 28 -Refer note 2 to the unaudited consolidated financial results.
5. Attention is drawn to the fact that the figures of the quarter ended March 31, 2025 as reported in these consolidated financial results are the balancing figures between audited figures for the full previous financial year and the published year to date figures up to the third quarter of the previous financial year. The figures upto the end of the third quarter of previous financial year had only been reviewed and not subjected to audit.

Our conclusion on the Statement is not modified in respect of the matters stated in para 4 and 5 above.

6. Based on our review conducted above, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the recognition and measurement principles laid down in the aforesaid Indian Accounting Standard and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, including the manner in which it is to be disclosed, or that it contains any material misstatement.

Place: Mumbai
Date: August 8, 2025**For LODHA & CO. LLP
Chartered Accountants
Firm Registration No. – 301051E/E300284**
**R. P. Baradiya
Partner
Membership No. 044101
UDIN : 25044101BMDYTO7342**